

## Helpful Tips for Navigating the New Value Line Website for beginners

By Ian Gendler

Description: This brief guide, organized in a question and answer format, will help you quickly learn how to navigate the new valueline.com.

### 1. ***What do the phrases Dashboard, Browse Research, etc. on the black navigation bar refer to?***

- Dashboard – This is our homepage where you can access your subscriptions (once signed in). This page can also be customized; the boxes (modules) can be moved around so you can create your own, unique Value Line homepage.
- Browse Research – This is where you can see the lists of stocks that Value Line tracks. In addition, customers can quickly access their Watchlists and saved screens, as well as jump to the Screener in order to find investment candidates. On the right side, under Coverage Universe, you can access information and our traditional PDF stock reports based on your individual subscription. For example, ProElite subscribers have access to data on more than 6,000 stocks, while non-subscribers are given free access to the 30 stocks in the Dow Jones Industrial Average.
- Markets – This is where you will find articles and analyst commentary in regard to the current state of the economy and stock market, as well as other helpful and informative reports on individual stocks and industries.
- Find Ideas – This is where you will find our Model Portfolios, and be able to set up your own custom portfolios. It is also where you can access our Screener. From Find Ideas, you can also access some of Value Line’s other services such as Select, Dividend Select, and Special Situations.
- Investment Education – This is where newer investors can gain valuable insights into how the stock market works, how to effectively use Value Line’s research, and how to create a winning portfolio. Our highly regarded Value Line University is an excellent place to get started.

- Subscribe – This is Value Line’s “store”, where prospective subscribers can order our top quality products and services, and existing subscribers can order other Value Line investment research products and services to augment their existing subscriptions.
- Institutional – Clicking on Institutional will automatically take you to our Institutional website [www.valuelinepro.com](http://www.valuelinepro.com). This is where investment professionals, libraries, and financial firms can access Value Line’s highly regarded investment research.

2. **Where do I find the current issue of VLIS?**

To find the current issue of VLIS, Sign In, and click on Dashboard. When you get to the Dashboard, the current VLIS Issue can be accessed from the Quick Links box on the right side. This will take you to the most recent VLIS issue titled Recent Commentary Updates. Each of the stocks contained in the most recent issue are listed in alphabetical order (10 to a page), on a series of 12 to 15 pages. Where you see the words, “Page 1 of 12”, you will also see arrows allowing you to move from page to page. You can also customize the columns, as well as sort the list by the data point of your choosing.

3. **How do I find PDFs of the most recent and past stock reports that I can view, print and/or download?**

After arriving at Valueline.com and signing in, accessing the classic PDF Reports is quick and easy. First, if you already know which stock you want to access, simply type the company name or ticker into the Search Box at the top of the website, and click on the result that meets your objective. This will transport you to Value Line’s new digital stock report. To get the classic report, simply click on the PDF Reports button on the top right, and select the date that interests you.

4. **How do I find current and past VLIS Industry Reports and issues of Selection & Opinion and Summary & Index that I can view, print or download?**

First, after signing in, the most recent Summary & Index and Selection & Opinion documents can be accessed from the Quick Links box on the Dashboard. The most recent Industry Reports can be accessed from the Industry Analysis module within the new digital stock reports. For instance, if you were looking for the most recent Automobile Industry Report, simply type an automaker’s company name or ticker (e.g. Ford (F)) into the “Search Box” at the top of the website, and click on the result

that meets your objective. This will transport you to Value Line's new digital stock report. To get the Industry Report, simply scroll down to the Industry Analysis module.

For past Industry Reports, Summary & Indexes, and Selection & Opinions, these documents can be accessed from the PDF Reports module within the new digital stock report. Simply click on the dropdown labeled Find A Report, select the document type that you are searching for, pick a date, and click Go.

5. **Where can I find the most up-to-date data?**

Value Line's new website has the capabilities to update numerous data fields on a daily/weekly basis. To access the most recent data, simply Sign In, and type the company name or ticker that you want to access into the Search Box at the top of the website. After clicking on the result that meets your objective, you will be transported to our new digital stock report. Within the more than two dozen modules, numerous data points, including pricing, financials, and proprietary Value Line ranks, are regularly updated.

6. **Where can I find the VLIS Supplementary Reports?** After signing in, click on Dashboard from the Welcome screen. The Supplementary Reports can be accessed from the Quick Links box on the right side.

7. **Where do I find tutorials and other educational materials?** Value Line has produced, and will continue to create videos, written guides, and webinars that will make it easier for you to properly utilize our new website. Anyone can watch or print out these materials. To view our instructional videos, go to the Value Line website and on the right side of the screen, you will see a box labeled Video Commentary. You can either click on that video or click on More Videos at the bottom of the box, which will take you to our Youtube page.

To view and/or print out written subscriber tutorial materials, go to the Value Line website and scroll all the way down to the bottom until you see the word Help. Help is the penultimate item on the left hand side at the bottom of any of Value Line's web pages. Clicking on Help will transport you to a list of Frequently Asked Questions and enable you to access other written materials to help you make

maximum use of our research. There are also numerous guides and helpful materials within the Investment Education tab.

8. **Where can I find other Value Line digital publications including The Value Line Investment Survey - Small & Mid-Cap, Special Situations, Select, Options, Convertibles, ETF Survey, Fund Advisor, etc?** After signing in at [valueline.com](http://valueline.com), you will be transported to a Welcome page. From there, Value Line's various products, including the ones listed above, are just one click away. These products can also be quickly accessed from the Quick Links box on the Dashboard.

9. **Where can I find the Model Portfolios?**

The Model Portfolios can be accessed in a couple of ways. First, after signing in, return to the Dashboard and click on Selection & Opinion from the Quick Links box. The four Model Portfolios are updated and listed in every week's Selection & Opinion.

Another method of accessing the Model Portfolios is through the Find Ideas tab. Simply click on Find Ideas and select Model Portfolios from the top navigation.